



Kathryn L. Norton, JD Senior Trust Officer

Kathryn is a Senior Trust Officer of SVA Plumb Trust Company, LLC.

Kathryn specializes in the administration of high net worth trust relationships, oversees the settlement of complex estates, and assists clients with estate planning concerns.

With more than 35 years of experience as a trust officer and estate planner, Kathryn has extensive knowledge in helping clients find order in their financial lives and solutions to their estate challenges. Kathryn works with clients to identify their estate planning objectives and set priorities about their wealth and the transfer of that wealth to the next generation.

Prior to joining SVA Plumb Trust Company, Kathryn helped to establish Plumb Trust Company and served as the President and Senior Trust Officer since 2001. Kathryn came to Plumb Trust Company after several years working with trusts and estates in the banking industry. Prior to moving into banking, she engaged in the private practice of law specializing in estate planning, trust and estate settlement, and family law for over ten years.

Kathryn teaches various estate planning seminars on topics including Basic Estate Planning, Revocable Living Trusts, Planning for Estates with Large Retirement Plans, Irrevocable Life Insurance Trust Administration, and Settling Estates and Trusts.

Kathryn is a member of the Dane County Bar Association and the State Bar of Wisconsin. She is the Chair of Home Health United-Visiting Nurse Service Foundation and has been a member of the board of trustees for over ten years. She is the past Chair of the State Bar Real Property, Probate and Trust Law Section. Kathryn is also a past Chair of the Wisconsin Trustee's Association, the State Bar WisLAP Committee and the Trust Section of the Wisconsin Banker's Association.

Kathryn is married with two adult children. She and her husband are avid sailors and enjoy racing with the Lake Monona Sailing Club. In her free time she also enjoys being a member of the Executive Women's Golf Association.



Kathryn L. Norton, JD
Senior Trust Officer

Areas of Expertise

- Trust Administration
- Estate Settlement
- Legal Document Review
- Financial and Estate Planning

Education

University of Wisconsin - Madison

Juris Doctor

Indiana University

Bachelor of Science- Business

