



Brian H. Reamer, CFP[®], CFS, CRS
Principal

Brian is a Principal with SVA Plumb Wealth Management, LLC. Brian creates financial plans, provides investment consulting, and manages assets for clients by implementing and monitoring prudent investment strategies.

With more than 20 years of experience working as a financial adviser, Brian assists both businesses and individuals with making sound financial decisions that will aid them with their immediate and long-term goals.

Knowing how important it is for his clients to trust his judgment, Brian strives to establish and maintain long-term relationships with his clients based on objectivity and honesty. Brian also works with companies in designing retirement plans and monitoring investment portfolios.

Brian is a CERTIFIED FINANCIAL PLANNER™, Certified Mutual Fund Specialist (CFS), Certified Retirement Specialist (CRS), and an Investment Adviser Representative. He also holds State Insurance Licenses in Wisconsin, Illinois, Georgia, Pennsylvania and Washington.



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Areas of Expertise

- Wealth Management
- Retirement Planning
- Asset Allocation Consulting
- Mutual Funds and ETFs

Education

University of Wisconsin- Whitewater
Bachelor of Business Administration

Community Involvement

Member of American Association of Individual Investors

Financial Planning Association (FPA)