SVA | Financial Group
Solutions for Business and Life

Bryan Schumacher, CMFC®, CFP®
Wealth Manager

Bryan is a Wealth Manager with SVA Wealth Management.

Bryan has been in the financial services industry since 2003 and with SVA Wealth Management since 2005. He provides comprehensive financial planning, investment analysis and asset management to his clients.

In his role, he reviews complex financial planning needs and all aspects of client's financial lives. He helps navigate Social Security planning, education funding, and is a lead consultant in the company's financial planning development process.

Bryan also conducts educational meetings for participants in qualified retirement plans and will meet with participants on a one-on-one basis.

Bryan is a CERTIFIED FINANCIAL PLANNER™, Chartered Mutual Fund Counselor (CMFC) and an Investment Adviser Representative.

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Wealth Manager

Areas of Specialty

- Comprehensive Financial Planning
- Asset Management
- Investment Analysis
- Social Security Planning
- Education Planning

Education

University of Wisconsin- Platteville

Bachelor of Science