



Keith Kuzera, AIF®
Wealth Manager

Keith is a Wealth Manager with SVA Plumb Wealth Management, LLC.

With more than 13 years in the financial industry, Keith focuses on providing fiduciary advisory services to qualified retirement plans. He conducts educational meetings for plan participants. He strives to ensure plan participants are retirement ready and plan sponsors are audit ready. Keith also provides comprehensive financial planning to his clients as well as asset management, investment analysis, education planning and social security planning.

Keith is married to Crystal, a registered nurse, and together they have three young children. Keith spends time coaching his children's soccer teams. At home, when they aren't busy working in their yard, they enjoy visiting with their extensive extended family or traveling.

Keith is an Accredited Investment Fiduciary® (AIF) and an Investment Adviser Representative.



Keith Kuzera, AIF®
Wealth Manager

Areas of Expertise

- Goal-based Financial Planning
- Retirement Plan Consulting
- IRA Rollover & Distribution Planning
- 529 Education Savings Plans

Education

University of Wisconsin-Whitewater

Bachelor of Business Administration-
Economics

