

Are you looking for a speaker to help educate educators? Hi, I'm Brett Christensen. I'm a wealth manager with the university advisory group of SVA Plumb Financial and a member of the Wisconsin State Bar. For the past 16 years it's been my privilege of working primarily with university professionals as a fiduciary advisor. As well as presenting seminars and webinars across the country on campuses and universities. This experience helps me bring real-world examples to topics such as estate planning, retirement planning and investment planning to help make them both relatable and memorable. This is especially important for university employees, as their benefits plan create both unique planning opportunities as well as challenges. If you'd like to hear more on this subject, please contact speaker source.