

Most often when I meet with physicians I find that they're not aware of all the opportunities available to them to maximize their personal financial position. Hi, I'm Debbie Oswald, principal with SVA Plumb Wealth Management. I've been advising physicians and their families for 25 years. I often speak on topics such as the high income earner, financial strategies and tax strategies to better your personal situation, charitable giving, choosing your best strategy based on your personal circumstances, or financial phases of a physician's career. If you'd like me to come speak to your group to make them aware of the opportunities available to them, please contact Speaker Source.