

did you know that over a quarter of a million Americans turned 65 every month and forty-nine percent of people who retire retire before their planned retirement date hi I'm Jenny Roz I'm a certified financial planner and wealth manager at SVA plumb wealth management I have over 20 years of experience and investment management and financial planning I work with individuals and families to create a financial plan to help them achieve their retirement goals and feel more confident about their financial security I love talking to people whether they're groups of five or 500 and I bring these subjects in an easy-to-understand an approachable manner if you'd like me to talk to your group please contact SVA