

Daniel R. Glomski, CPA, ABV, CVA, MST

Principal

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Dan is a Principal with SVA Certified Public Accountants, specializing in tax strategy and consulting for closely held businesses and their owners. He works closely with clients to navigate complex tax laws and optimize both individual and corporate tax positions. By aligning tax strategies with each client's long-term financial goals, Dan helps protect assets, reduce liabilities, and improve after-tax profitability.

Dan's areas of expertise include corporate and individual taxation, tax planning for mergers and acquisitions, succession and exit planning, and transaction structuring. He regularly advises clients on minimizing tax exposure during ownership transitions, and business sales or acquisitions.

In addition to his tax expertise, Dan is highly experienced in valuations and litigation support, particularly in cases involving shareholder disputes, divorce, and economic damages. He brings a deep understanding of financial reporting taxes and business value enhancement, often helping clients identify key value drivers and develop strategies to strengthen them.

Dan holds his master of taxation degree and valuation credentials from both the American Institute of Certified Public Accountants (AICPA) and the National Association of Certified Valuators and Analysts (NACVA). He is a member of the Wisconsin Institute of Certified Public Accountants (WICPA) and currently serves as Treasurer on the Wisconsin Board of Governors for Midwest Business Brokers and Intermediaries (MBBI).

Areas of Expertise

- Tax Planning and Analysis
- Exit and Succession Planning
- Business Valuation
- Mergers and Acquisitions

Industries

- Manufacturing and Distribution
- Construction
- Real Estate
- Service Companies
- Healthcare

Credentials

- Master of Science Taxation (MST)
- Certified Public Accountant (CPA)
- Accredited in Business Valuation (ABV)
- Certified Valuation Analyst (CVA)

Education

University of Wisconsin–Milwaukee

- Bachelor of Business Administration
- Master of Science in Taxation