

Joel Rechlicz, EA

Principal

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Joel is a Principal at SVA Certified Public Accountants and focuses on the healthcare, dental, and veterinary industries. He is experienced with financial statements, benchmarking, payroll tax reporting and compliance, 1099s, personal property, and individual and business tax returns.

Joel's clients benefit from his ability to advise on matters that result in tax savings for both the business and its owners. His wealth of experience in multi-year tax planning guides clients through cash flow and tax-minimizing decisions in late career/early retirement.

Joel is instrumental in helping colleagues and clients understand and implement the components of the Employee Retention Credit, FFCRA Paid Sick and Family Leave Credit, and the Paycheck Protection Program within the healthcare industry.

He also has experience in developing and updating compensation models for practices with multiple owners, buy-in and buy-out agreements, and benchmarking for dental and veterinary practices.

Areas of Expertise

- Individual and Practice Tax Planning
- Compensation Plan Design
- Payroll Tax Credits

Industries

- Healthcare
- Dental
- Veterinary

Credentials

- Enrolled Agent (EA))

Education

Universtiy of Wisconsin—Madison

- Bachelor of Science - Agricultural Business Management

Upper Iowa University

- Bachelor of Science - Accounting